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August 9, 2024

CELSYS, Inc.
Kei Narushima, Representative & President
(Securities code: 3663, Tokyo Stock Exchange,
Standard Market)
Contact: Ken Ito, Director
Telephone: +81-3-6258-2904

Notice Regarding Revision to Full-Year Consolidated Financial Results Forecasts for the Fiscal Year Ending December 31, 2024

CELSYS, Inc. (the “Company”) hereby announces that it has decided at the Board of Directors meeting held today to revise its full-year consolidated financial results forecasts for the fiscal year ending December 31, 2024 announced on February 9, 2024, as follows.

1. Revision to full-year consolidated financial results forecasts for the fiscal year ending December 31, 2024 (from January 1, 2024 to December 31, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 7,723	Millions of yen 1,655	Millions of yen 1,611	Millions of yen 744	Yen 20.51
Current revised forecasts (B)	8,009	1,988	2,117	1,340	36.94
Change (B - A)	286	333	506	596	-
Rate of change (%)	3.7	20.1	31.4	80.1	-
(Reference) Previous fiscal year financial results (Fiscal year ended December 31, 2023)	8,091	1,352	1,404	626	18.46



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2. Reasons for revision

As stated in the monthly business progress report disclosed on August 7, 2024, financial results have continued to trend steadily for the nine months ending September 30, 2024. Furthermore, as CLIP STUDIO PAINT Version 3.1, released on July 30, has been met with a positive reception, the full-year consolidated financial results forecasts for the fiscal year ending December 31, 2024 are revised.

Net sales are expected to exceed previously announced forecasts due to the ARR and sales of CLIP STUDIO PAINT subscription sales being expected to trend steadily up through the financial results for July 2024 and into August and onward.

Profits are expected to significantly exceed previously announced forecasts due to factors including efficient development investment that is conscious of the proceeds and expenditures of the whole Group and implementing cost revision measures, despite an increase in costs due to preparations for listing on the Tokyo Stock Exchange Prime Market.

In addition, net sales for the previous fiscal year financial results include net sales of 1,071 million yen from the UI/UX business, which was transferred in August 2023. Net sales for the previous fiscal year financial results excluding the UI/UX business were 7,020 million yen.

The Company will disclose any revisions due to future business progress as necessary in a timely manner.